

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25
Austria	4,702	3,822	+23.0	2,738	1,642	+66.7	6,496	5,405	+20.2	0	0		6,718	6,505	+3.3	2,275	3,074	-26.0	22,929	20,448	+12.1
Belgium	12,131	13,712	-11.5	2,068	3,795	-45.5	3,809	4,652	-18.1	100	293	-65.9	14,105	16,607	-15.1	784	1,535	-48.9	32,997	40,594	-18.7
Bulgaria	182	155	+17.4	45	39	+15.4	204	85	+140.0	6	14	-57.1	2,378	3,205	-25.8	403	497	-18.9	3,218	3,995	-19.4
Croatia	138	69	+100.0	278	152	+82.9	1,531	1,556	-1.6	51	142	-64.1	1,461	1,977	-26.1	505	576	-12.3	3,964	4,472	-11.4
Cyprus	203	149	+36.2	55	93	-40.9	633	689	-8.1	0	0		376	609	-38.3	26	25	+4.0	1,293	1,565	-17.4
Czechia	940	981	-4.2	850	641	+32.6	4,482	4,225	+6.1	231	378	-38.9	7,754	9,362	-17.2	3,786	3,760	+0.7	18,043	19,347	-6.7
Denmark	10,618	6,955	+52.7	142	190	-25.3	1,264	1,377	-8.2	0	0		547	1,955	-72.0	231	351	-34.2	12,802	10,828	+18.2
Estonia	76	83	-8.4	155	77	+101.3	656	254	+158.3	0	0		286	82	+248.8	186	35	+431.4	1,359	531	+155.9
Finland	2,505	1,641	+52.7	789	1,367	-42.3	1,488	1,776	-16.2	0	0		503	706	-28.8	177	255	-30.6	5,462	5,745	-4.9
France	30,307	19,923	+52.1	4,821	4,852	-0.6	51,523	51,447	+0.1	2,659	3,521	-24.5	15,326	29,974	-48.9	2,521	4,956	-49.1	107,157	114,673	-6.6
Germany	42,692	34,498	+23.8	21,790	17,712	+23.0	58,206	59,252	-1.8	289	864	-66.6	43,695	62,358	-29.9	27,309	32,956	-17.1	193,981	207,640	-6.6
Greece	633	527	+20.1	691	753	-8.2	6,397	5,122	+24.9	214	123	+74.0	1,933	3,671	-47.3	219	463	-52.7	10,087	10,659	-5.4
Hungary	780	564	+38.3	638	310	+105.8	4,496	4,509	-0.3	22	55	-60.0	1,682	2,368	-29.0	669	1,320	-49.3	8,287	9,126	-9.2
Ireland	7,305	4,923	+48.4	5,183	4,913	+5.5	10,514	8,872	+18.5	0	0		7,236	9,302	-22.2	4,304	5,489	-21.6	34,542	33,499	+3.1
Italy	9,423	6,698	+40.7	11,638	4,969	+134.2	74,422	59,562	+24.9	9,143	13,859	-34.0	26,641	35,761	-25.5	10,726	12,792	-16.2	141,993	133,641	+6.2
Latvia	99	84	+17.9	163	126	+29.4	—	—		16	36	-55.6	1,007	763	+32.0	225	334	-32.6	1,510	1,343	+12.4
Lithuania	266	161	+65.2	403	296	+36.1	1,248	1,341	-6.9	29	73	-60.3	559	525	+6.5	328	440	-25.5	2,833	2,836	-0.1
Luxembourg	975	1,167	-16.5	201	319	-37.0	1,076	957	+12.4	0	0		720	867	-17.0	367	408	-10.0	3,339	3,718	-10.2
Malta	141	138	+2.3	39	34	+13.6	145	89	+63.3	0	0		212	125	+69.8	21	17	+26.2	559	403	+38.6
Netherlands	7,165	11,089	-35.4	8,025	5,384	+49.1	9,546	9,456	+1.0	14	57	-75.4	3,348	6,369	-47.4	249	269	-7.4	28,347	32,624	-13.1
Poland	3,544	1,121	+216.1	2,830	1,446	+95.7	18,657	22,534	-17.2	1,047	969	+8.0	11,771	14,633	-19.6	2,432	3,545	-31.4	40,281	44,248	-9.0
Portugal	4,341	3,265	+33.0	2,409	1,940	+24.2	5,924	3,311	+78.9	793	1,125	-29.5	2,651	3,771	-29.7	721	1,092	-34.0	16,839	14,504	+16.1
Romania	974	1,164	-16.3	—	—		4,642	5,284	-12.1	489	1,511	-67.6	1,280	3,002	-57.4	542	959	-43.5	7,927	11,920	-33.5
Slovakia	340	203	+67.5	205	250	-18.0	2,348	2,241	+4.8	30	114	-73.7	2,018	2,784	-27.5	650	1,013	-35.8	5,591	6,605	-15.4
Slovenia	568	442	+28.5	263	177	+48.6	925	617	+49.9	56	23	+143.5	2,556	2,835	-9.8	773	921	-16.1	5,141	5,015	+2.5
Spain	6,472	5,012	+29.1	8,740	5,243	+66.7	35,597	32,665	+9.0	2,462	3,105	-20.7	16,533	21,322	-22.5	3,299	4,987	-33.8	73,103	72,334	+1.1
Sweden	6,710	5,660	+18.6	3,582	4,464	-19.8	2,135	3,062	-30.3	99	1,678	-94.1	2,693	3,811	-29.3	822	957	-14.1	16,041	19,632	-18.3
<b>EUROPEAN UNION</b>	<b>154,230</b>	<b>124,206</b>	<b>+24.2</b>	<b>78,741</b>	<b>61,184</b>	<b>+28.7</b>	<b>308,364</b>	<b>290,340</b>	<b>+6.2</b>	<b>17,750</b>	<b>27,940</b>	<b>-36.5</b>	<b>175,989</b>	<b>245,249</b>	<b>-28.2</b>	<b>64,550</b>	<b>83,026</b>	<b>-22.3</b>	<b>799,625</b>	<b>831,945</b>	<b>-3.9</b>
Iceland	181	226	-19.9	630	188	+235.1	412	60	+586.7	0	0		68	53	+28.3	94	68	+38.2	1,385	595	+132.8
Norway	2,084	8,954	-76.7	17	95	-82.1	12	124	-90.3	0	0		7	33	-78.8	98	137	-28.5	2,218	9,343	-76.3
Switzerland	2,913	2,910	+0.1	1,709	1,355	+26.1	5,557	5,478	+1.4	0	2	-100.0	2,975	3,822	-22.2	873	1,221	-28.5	14,027	14,788	-5.1
<b>EFTA</b>	<b>5,178</b>	<b>12,090</b>	<b>-57.2</b>	<b>2,356</b>	<b>1,638</b>	<b>+43.8</b>	<b>5,981</b>	<b>5,662</b>	<b>+5.6</b>	<b>0</b>	<b>2</b>	<b>-100.0</b>	<b>3,050</b>	<b>3,908</b>	<b>-22.0</b>	<b>1,065</b>	<b>1,426</b>	<b>-25.3</b>	<b>17,630</b>	<b>24,726</b>	<b>-28.7</b>
United Kingdom	29,654	29,634	+0.1	18,557	12,558	+47.8	55,653	51,825	+7.4	2	14	-85.7	37,109	41,616	-10.8	3,152	3,698	-14.8	144,127	139,345	+3.4
<b>EU + EFTA + UK</b>	<b>189,062</b>	<b>165,930</b>	<b>+13.9</b>	<b>99,654</b>	<b>75,380</b>	<b>+32.2</b>	<b>369,998</b>	<b>347,827</b>	<b>+6.4</b>	<b>17,752</b>	<b>27,956</b>	<b>-36.5</b>	<b>216,148</b>	<b>290,773</b>	<b>-25.7</b>	<b>68,767</b>	<b>88,150</b>	<b>-22.0</b>	<b>961,382</b>	<b>996,016</b>	<b>-3.5</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25
Austria	4,702	3,822	+23.0	2,738	1,642	+66.7	6,496	5,405	+20.2	0	0		6,718	6,505	+3.3	2,275	3,074	-26.0	22,929	20,448	+12.1
Belgium	12,131	13,712	-11.5	2,068	3,795	-45.5	3,809	4,652	-18.1	100	293	-65.9	14,105	16,607	-15.1	784	1,535	-48.9	32,997	40,594	-18.7
Bulgaria	182	155	+17.4	45	39	+15.4	204	85	+140.0	6	14	-57.1	2,378	3,205	-25.8	403	497	-18.9	3,218	3,995	-19.4
Croatia	138	69	+100.0	278	152	+82.9	1,531	1,556	-1.6	51	142	-64.1	1,461	1,977	-26.1	505	576	-12.3	3,964	4,472	-11.4
Cyprus	203	149	+36.2	55	93	-40.9	633	689	-8.1	0	0		376	609	-38.3	26	25	+4.0	1,293	1,565	-17.4
Czechia	940	981	-4.2	850	641	+32.6	4,482	4,225	+6.1	231	378	-38.9	7,754	9,362	-17.2	3,786	3,760	+0.7	18,043	19,347	-6.7
Denmark	10,618	6,955	+52.7	142	190	-25.3	1,264	1,377	-8.2	0	0		547	1,955	-72.0	231	351	-34.2	12,802	10,828	+18.2
Estonia	76	83	-8.4	155	77	+101.3	656	254	+158.3	0	0		286	82	+248.8	186	35	+431.4	1,359	531	+155.9
Finland	2,505	1,641	+52.7	789	1,367	-42.3	1,488	1,776	-16.2	0	0		503	706	-28.8	177	255	-30.6	5,462	5,745	-4.9
France	30,307	19,923	+52.1	4,821	4,852	-0.6	51,523	51,447	+0.1	2,659	3,521	-24.5	15,326	29,974	-48.9	2,521	4,956	-49.1	107,157	114,673	-6.6
Germany	42,692	34,498	+23.8	21,790	17,712	+23.0	58,206	59,252	-1.8	289	864	-66.6	43,695	62,358	-29.9	27,309	32,956	-17.1	193,981	207,640	-6.6
Greece	633	527	+20.1	691	753	-8.2	6,397	5,122	+24.9	214	123	+74.0	1,933	3,671	-47.3	219	463	-52.7	10,087	10,659	-5.4
Hungary	780	564	+38.3	638	310	+105.8	4,496	4,509	-0.3	22	55	-60.0	1,682	2,368	-29.0	669	1,320	-49.3	8,287	9,126	-9.2
Ireland	7,305	4,923	+48.4	5,183	4,913	+5.5	10,514	8,872	+18.5	0	0		7,236	9,302	-22.2	4,304	5,489	-21.6	34,542	33,499	+3.1
Italy	9,423	6,698	+40.7	11,638	4,969	+134.2	74,422	59,562	+24.9	9,143	13,859	-34.0	26,641	35,761	-25.5	10,726	12,792	-16.2	141,993	133,641	+6.2
Latvia	99	84	+17.9	163	126	+29.4	—	—		16	36	-55.6	1,007	763	+32.0	225	334	-32.6	1,510	1,343	+12.4
Lithuania	266	161	+65.2	403	296	+36.1	1,248	1,341	-6.9	29	73	-60.3	559	525	+6.5	328	440	-25.5	2,833	2,836	-0.1
Luxembourg	975	1,167	-16.5	201	319	-37.0	1,076	957	+12.4	0	0		720	867	-17.0	367	408	-10.0	3,339	3,718	-10.2
Malta	141	138	+2.3	39	34	+13.6	145	89	+63.3	0	0		212	125	+69.8	21	17	+26.2	559	403	+38.6
Netherlands	7,165	11,089	-35.4	8,025	5,384	+49.1	9,546	9,456	+1.0	14	57	-75.4	3,348	6,369	-47.4	249	269	-7.4	28,347	32,624	-13.1
Poland	3,544	1,121	+216.1	2,830	1,446	+95.7	18,657	22,534	-17.2	1,047	969	+8.0	11,771	14,633	-19.6	2,432	3,545	-31.4	40,281	44,248	-9.0
Portugal	4,341	3,265	+33.0	2,409	1,940	+24.2	5,924	3,311	+78.9	793	1,125	-29.5	2,651	3,771	-29.7	721	1,092	-34.0	16,839	14,504	+16.1
Romania	974	1,164	-16.3	—	—		4,642	5,284	-12.1	489	1,511	-67.6	1,280	3,002	-57.4	542	959	-43.5	7,927	11,920	-33.5
Slovakia	340	203	+67.5	205	250	-18.0	2,348	2,241	+4.8	30	114	-73.7	2,018	2,784	-27.5	650	1,013	-35.8	5,591	6,605	-15.4
Slovenia	568	442	+28.5	263	177	+48.6	925	617	+49.9	56	23	+143.5	2,556	2,835	-9.8	773	921	-16.1	5,141	5,015	+2.5
Spain	6,472	5,012	+29.1	8,740	5,243	+66.7	35,597	32,665	+9.0	2,462	3,105	-20.7	16,533	21,322	-22.5	3,299	4,987	-33.8	73,103	72,334	+1.1
Sweden	6,710	5,660	+18.6	3,582	4,464	-19.8	2,135	3,062	-30.3	99	1,678	-94.1	2,693	3,811	-29.3	822	957	-14.1	16,041	19,632	-18.3
<b>EUROPEAN UNION</b>	<b>154,230</b>	<b>124,206</b>	<b>+24.2</b>	<b>78,741</b>	<b>61,184</b>	<b>+28.7</b>	<b>308,364</b>	<b>290,340</b>	<b>+6.2</b>	<b>17,750</b>	<b>27,940</b>	<b>-36.5</b>	<b>175,989</b>	<b>245,249</b>	<b>-28.2</b>	<b>64,550</b>	<b>83,026</b>	<b>-22.3</b>	<b>799,625</b>	<b>831,945</b>	<b>-3.9</b>
Iceland	181	226	-19.9	630	188	+235.1	412	60	+586.7	0	0		68	53	+28.3	94	68	+38.2	1,385	595	+132.8
Norway	2,084	8,954	-76.7	17	95	-82.1	12	124	-90.3	0	0		7	33	-78.8	98	137	-28.5	2,218	9,343	-76.3
Switzerland	2,913	2,910	+0.1	1,709	1,355	+26.1	5,557	5,478	+1.4	0	2	-100.0	2,975	3,822	-22.2	873	1,221	-28.5	14,027	14,788	-5.1
<b>EFTA</b>	<b>5,178</b>	<b>12,090</b>	<b>-57.2</b>	<b>2,356</b>	<b>1,638</b>	<b>+43.8</b>	<b>5,981</b>	<b>5,662</b>	<b>+5.6</b>	<b>0</b>	<b>2</b>	<b>-100.0</b>	<b>3,050</b>	<b>3,908</b>	<b>-22.0</b>	<b>1,065</b>	<b>1,426</b>	<b>-25.3</b>	<b>17,630</b>	<b>24,726</b>	<b>-28.7</b>
United Kingdom	29,654	29,634	+0.1	18,557	12,558	+47.8	55,653	51,825	+7.4	2	14	-85.7	37,109	41,616	-10.8	3,152	3,698	-14.8	144,127	139,345	+3.4
<b>EU + EFTA + UK</b>	<b>189,062</b>	<b>165,930</b>	<b>+13.9</b>	<b>99,654</b>	<b>75,380</b>	<b>+32.2</b>	<b>369,998</b>	<b>347,827</b>	<b>+6.4</b>	<b>17,752</b>	<b>27,956</b>	<b>-36.5</b>	<b>216,148</b>	<b>290,773</b>	<b>-25.7</b>	<b>68,767</b>	<b>88,150</b>	<b>-22.0</b>	<b>961,382</b>	<b>996,016</b>	<b>-3.5</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

## NEW CAR REGISTRATIONS BY MANUFACTURER

### EUROPEAN UNION (EU)

	JANUARY					JANUARY-JANUARY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
<b>Volkswagen Group</b>	<b>27.5</b>	<b>27.4</b>	<b>219,708</b>	<b>228,250</b>	<b>-3.7</b>	<b>27.5</b>	<b>27.4</b>	<b>219,708</b>	<b>228,250</b>	<b>-3.7</b>
Volkswagen	10.7	11.5	85,841	95,997	-10.6	10.7	11.5	85,841	95,997	-10.6
Skoda	7.2	6.3	57,619	52,056	+10.7	7.2	6.3	57,619	52,056	+10.7
Audi	5.1	5.0	40,505	41,310	-1.9	5.1	5.0	40,505	41,310	-1.9
Cupra	2.0	2.1	15,746	17,805	-11.6	2.0	2.1	15,746	17,805	-11.6
Seat	1.8	1.7	14,136	14,357	-1.5	1.8	1.7	14,136	14,357	-1.5
Porsche	0.7	0.7	5,285	6,188	-14.6	0.7	0.7	5,285	6,188	-14.6
Others <sup>2</sup>	0.1	0.1	575	537	+7.1	0.1	0.1	575	537	+7.1
<b>Stellantis</b>	<b>18.2</b>	<b>16.1</b>	<b>145,750</b>	<b>133,579</b>	<b>+9.1</b>	<b>18.2</b>	<b>16.1</b>	<b>145,750</b>	<b>133,579</b>	<b>+9.1</b>
Peugeot	5.9	5.6	46,842	46,631	+0.5	5.9	5.6	46,842	46,631	+0.5
Fiat <sup>3</sup>	3.6	2.7	28,992	22,087	+31.3	3.6	2.7	28,992	22,087	+31.3
Citroen	3.5	3.1	28,244	25,763	+9.6	3.5	3.1	28,244	25,763	+9.6
Opel/Vauxhall	3.1	2.5	24,575	21,000	+17.0	3.1	2.5	24,575	21,000	+17.0
Jeep	1.2	1.2	9,806	9,970	-1.6	1.2	1.2	9,806	9,970	-1.6
Alfa Romeo	0.5	0.6	4,012	4,656	-13.8	0.5	0.6	4,012	4,656	-13.8
DS	0.2	0.2	1,781	2,066	-13.8	0.2	0.2	1,781	2,066	-13.8
Lancia/Chrysler	0.2	0.1	1,282	1,052	+21.9	0.2	0.1	1,282	1,052	+21.9
Others <sup>4</sup>	0.0	0.0	216	354	-39.0	0.0	0.0	216	354	-39.0
<b>Renault Group</b>	<b>9.4</b>	<b>10.9</b>	<b>75,243</b>	<b>90,337</b>	<b>-16.7</b>	<b>9.4</b>	<b>10.9</b>	<b>75,243</b>	<b>90,337</b>	<b>-16.7</b>
Renault	5.7	5.3	45,484	43,793	+3.9	5.7	5.3	45,484	43,793	+3.9
Dacia	3.6	5.5	29,165	46,102	-36.7	3.6	5.5	29,165	46,102	-36.7
Alpine	0.1	0.1	594	442	+34.4	0.1	0.1	594	442	+34.4
<b>Toyota Group</b>	<b>7.7</b>	<b>8.6</b>	<b>61,572</b>	<b>71,852</b>	<b>-14.3</b>	<b>7.7</b>	<b>8.6</b>	<b>61,572</b>	<b>71,852</b>	<b>-14.3</b>
Toyota	7.2	7.9	57,252	65,601	-12.7	7.2	7.9	57,252	65,601	-12.7
Lexus	0.5	0.8	4,320	6,251	-30.9	0.5	0.8	4,320	6,251	-30.9
<b>Hyundai Group</b>	<b>6.9</b>	<b>7.7</b>	<b>54,955</b>	<b>64,403</b>	<b>-14.7</b>	<b>6.9</b>	<b>7.7</b>	<b>54,955</b>	<b>64,403</b>	<b>-14.7</b>
Kia	3.6	3.6	28,393	30,189	-5.9	3.6	3.6	28,393	30,189	-5.9
Hyundai	3.3	4.1	26,562	34,214	-22.4	3.3	4.1	26,562	34,214	-22.4
<b>BMW Group</b>	<b>6.7</b>	<b>6.6</b>	<b>53,456</b>	<b>55,271</b>	<b>-3.3</b>	<b>6.7</b>	<b>6.6</b>	<b>53,456</b>	<b>55,271</b>	<b>-3.3</b>
BMW	5.6	5.8	45,031	48,096	-6.4	5.6	5.8	45,031	48,096	-6.4
Mini	1.1	0.9	8,425	7,175	+17.4	1.1	0.9	8,425	7,175	+17.4
<b>Mercedes-Benz<sup>5</sup></b>	<b>4.5</b>	<b>4.2</b>	<b>36,074</b>	<b>34,703</b>	<b>+4.0</b>	<b>4.5</b>	<b>4.2</b>	<b>36,074</b>	<b>34,703</b>	<b>+4.0</b>
<b>Ford</b>	<b>3.1</b>	<b>3.1</b>	<b>24,484</b>	<b>25,846</b>	<b>-5.3</b>	<b>3.1</b>	<b>3.1</b>	<b>24,484</b>	<b>25,846</b>	<b>-5.3</b>
<b>Volvo Cars</b>	<b>2.0</b>	<b>2.2</b>	<b>15,877</b>	<b>18,377</b>	<b>-13.6</b>	<b>2.0</b>	<b>2.2</b>	<b>15,877</b>	<b>18,377</b>	<b>-13.6</b>
<b>Nissan</b>	<b>1.8</b>	<b>2.1</b>	<b>14,399</b>	<b>17,184</b>	<b>-16.2</b>	<b>1.8</b>	<b>2.1</b>	<b>14,399</b>	<b>17,184</b>	<b>-16.2</b>
<b>BYD</b>	<b>1.7</b>	<b>0.6</b>	<b>13,982</b>	<b>5,079</b>	<b>+175.3</b>	<b>1.7</b>	<b>0.6</b>	<b>13,982</b>	<b>5,079</b>	<b>+175.3</b>
<b>SAIC Motor</b>	<b>1.7</b>	<b>1.7</b>	<b>13,790</b>	<b>13,904</b>	<b>-0.8</b>	<b>1.7</b>	<b>1.7</b>	<b>13,790</b>	<b>13,904</b>	<b>-0.8</b>
<b>Suzuki</b>	<b>1.4</b>	<b>1.5</b>	<b>10,876</b>	<b>12,730</b>	<b>-14.6</b>	<b>1.4</b>	<b>1.5</b>	<b>10,876</b>	<b>12,730</b>	<b>-14.6</b>
<b>Mazda</b>	<b>1.0</b>	<b>1.0</b>	<b>8,395</b>	<b>7,945</b>	<b>+5.7</b>	<b>1.0</b>	<b>1.0</b>	<b>8,395</b>	<b>7,945</b>	<b>+5.7</b>
<b>Tesla</b>	<b>0.9</b>	<b>0.9</b>	<b>7,187</b>	<b>7,305</b>	<b>-1.6</b>	<b>0.9</b>	<b>0.9</b>	<b>7,187</b>	<b>7,305</b>	<b>-1.6</b>
<b>Jaguar Land Rover Group</b>	<b>0.5</b>	<b>0.6</b>	<b>4,044</b>	<b>4,621</b>	<b>-12.49</b>	<b>0.5</b>	<b>0.6</b>	<b>4,044</b>	<b>4,621</b>	<b>-12.5</b>
Land Rover	0.5	0.5	4,044	4,448	-9.1	0.5	0.5	4,044	4,448	-9.1
Jaguar	0.0	0.0	0	173	-100.0	0.0	0.0	0	173	-100.0
<b>Honda</b>	<b>0.4</b>	<b>0.4</b>	<b>3,597</b>	<b>3,215</b>	<b>+11.9</b>	<b>0.4</b>	<b>0.4</b>	<b>3,597</b>	<b>3,215</b>	<b>+11.9</b>
<b>Mitsubishi</b>	<b>0.3</b>	<b>0.4</b>	<b>2,096</b>	<b>3,376</b>	<b>-37.9</b>	<b>0.3</b>	<b>0.4</b>	<b>2,096</b>	<b>3,376</b>	<b>-37.9</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Mercedes-Benz brand only

## NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JANUARY					JANUARY-JANUARY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
<b>Volkswagen Group</b>	<b>26.7</b>	<b>26.8</b>	<b>256,728</b>	<b>266,798</b>	<b>-3.8</b>	<b>26.7</b>	<b>26.8</b>	<b>256,728</b>	<b>266,798</b>	<b>-3.8</b>
Volkswagen	10.4	11.3	100,228	112,885	-11.2	10.4	11.3	100,228	112,885	-11.2
Skoda	6.8	5.9	64,967	58,989	+10.1	6.8	5.9	64,967	58,989	+10.1
Audi	5.1	4.9	48,984	49,230	-0.5	5.1	4.9	48,984	49,230	-0.5
Cupra	2.0	2.1	18,782	20,449	-8.2	2.0	2.1	18,782	20,449	-8.2
Seat	1.6	1.7	15,583	16,562	-5.9	1.6	1.7	15,583	16,562	-5.9
Porsche	0.8	0.8	7,514	7,950	-5.5	0.8	0.8	7,514	7,950	-5.5
Others <sup>2</sup>	0.1	0.1	670	733	-8.7	0.1	0.1	670	733	-8.7
<b>Stellantis</b>	<b>17.1</b>	<b>15.5</b>	<b>164,436</b>	<b>154,161</b>	<b>+6.7</b>	<b>17.1</b>	<b>15.5</b>	<b>164,436</b>	<b>154,161</b>	<b>+6.7</b>
Peugeot	5.6	5.6	53,799	55,432	-2.9	5.6	5.6	53,799	55,432	-2.9
Opel/Vauxhall	3.3	2.9	32,054	28,437	+12.7	3.3	2.9	32,054	28,437	+12.7
Citroen	3.2	2.7	31,039	27,227	+14.0	3.2	2.7	31,039	27,227	+14.0
Fiat <sup>3</sup>	3.1	2.4	29,415	23,617	+24.6	3.1	2.4	29,415	23,617	+24.6
Jeep	1.1	1.1	10,484	11,022	-4.9	1.1	1.1	10,484	11,022	-4.9
Alfa Romeo	0.4	0.5	4,278	4,794	-10.8	0.4	0.5	4,278	4,794	-10.8
DS	0.2	0.2	1,823	2,192	-16.8	0.2	0.2	1,823	2,192	-16.8
Lancia/Chrysler	0.1	0.1	1,283	1,052	+22.0	0.1	0.1	1,283	1,052	+22.0
Others <sup>4</sup>	0.0	0.0	261	388	-32.7	0.0	0.0	261	388	-32.7
<b>Renault Group</b>	<b>8.7</b>	<b>9.8</b>	<b>83,201</b>	<b>97,890</b>	<b>-15.0</b>	<b>8.7</b>	<b>9.8</b>	<b>83,201</b>	<b>97,890</b>	<b>-15.0</b>
Renault	5.3	4.9	50,604	48,466	+4.4	5.3	4.9	50,604	48,466	+4.4
Dacia	3.3	4.9	31,819	48,953	-35.0	3.3	4.9	31,819	48,953	-35.0
Alpine	0.1	0.0	778	471	+65.2	0.1	0.0	778	471	+65.2
<b>Hyundai Group</b>	<b>7.6</b>	<b>8.4</b>	<b>72,893</b>	<b>83,283</b>	<b>-12.5</b>	<b>7.6</b>	<b>8.4</b>	<b>72,893</b>	<b>83,283</b>	<b>-12.5</b>
Kia	4.1	4.2	39,622	41,762	-5.1	4.1	4.2	39,622	41,762	-5.1
Hyundai	3.5	4.2	33,271	41,521	-19.9	3.5	4.2	33,271	41,521	-19.9
<b>BMW Group</b>	<b>6.9</b>	<b>7.0</b>	<b>66,191</b>	<b>70,200</b>	<b>-5.7</b>	<b>6.9</b>	<b>7.0</b>	<b>66,191</b>	<b>70,200</b>	<b>-5.7</b>
BMW	5.7	6.0	54,574	59,751	-8.7	5.7	6.0	54,574	59,751	-8.7
Mini	1.2	1.0	11,617	10,449	+11.2	1.2	1.0	11,617	10,449	+11.2
<b>Toyota Group</b>	<b>7.2</b>	<b>8.0</b>	<b>69,139</b>	<b>79,836</b>	<b>-13.4</b>	<b>7.2</b>	<b>8.0</b>	<b>69,139</b>	<b>79,836</b>	<b>-13.4</b>
Toyota	6.6	7.3	63,801	72,373	-11.8	6.6	7.3	63,801	72,373	-11.8
Lexus	0.6	0.7	5,338	7,463	-28.5	0.6	0.7	5,338	7,463	-28.5
<b>Mercedes-Benz<sup>5</sup></b>	<b>4.5</b>	<b>4.3</b>	<b>43,704</b>	<b>42,531</b>	<b>+2.8</b>	<b>4.5</b>	<b>4.3</b>	<b>43,704</b>	<b>42,531</b>	<b>+2.8</b>
<b>Ford</b>	<b>3.3</b>	<b>3.6</b>	<b>31,385</b>	<b>36,117</b>	<b>-13.1</b>	<b>3.3</b>	<b>3.6</b>	<b>31,385</b>	<b>36,117</b>	<b>-13.1</b>
<b>Nissan</b>	<b>2.1</b>	<b>2.5</b>	<b>20,570</b>	<b>25,010</b>	<b>-17.8</b>	<b>2.1</b>	<b>2.5</b>	<b>20,570</b>	<b>25,010</b>	<b>-17.8</b>
<b>Volvo Cars</b>	<b>2.1</b>	<b>2.4</b>	<b>20,367</b>	<b>23,680</b>	<b>-14.0</b>	<b>2.1</b>	<b>2.4</b>	<b>20,367</b>	<b>23,680</b>	<b>-14.0</b>
<b>SAIC Motor</b>	<b>2.0</b>	<b>2.0</b>	<b>19,254</b>	<b>19,611</b>	<b>-1.8</b>	<b>2.0</b>	<b>2.0</b>	<b>19,254</b>	<b>19,611</b>	<b>-1.8</b>
<b>BYD</b>	<b>1.9</b>	<b>0.7</b>	<b>18,242</b>	<b>6,884</b>	<b>+165.0</b>	<b>1.9</b>	<b>0.7</b>	<b>18,242</b>	<b>6,884</b>	<b>+165.0</b>
<b>Suzuki</b>	<b>1.3</b>	<b>1.5</b>	<b>12,793</b>	<b>14,808</b>	<b>-13.6</b>	<b>1.3</b>	<b>1.5</b>	<b>12,793</b>	<b>14,808</b>	<b>-13.6</b>
<b>Mazda</b>	<b>1.1</b>	<b>1.1</b>	<b>11,022</b>	<b>11,082</b>	<b>-0.5</b>	<b>1.1</b>	<b>1.1</b>	<b>11,022</b>	<b>11,082</b>	<b>-0.5</b>
<b>Jaguar Land Rover Group</b>	<b>1.1</b>	<b>1.1</b>	<b>10,243</b>	<b>11,243</b>	<b>-8.9</b>	<b>1.1</b>	<b>1.1</b>	<b>10,243</b>	<b>11,243</b>	<b>-8.9</b>
Land Rover	1.1	1.0	10,237	10,263	-0.3	1.1	1.0	10,237	10,263	-0.3
Jaguar	0.0	0.1	6	980	-99.4	0.0	0.1	6	980	-99.4
<b>Tesla</b>	<b>0.8</b>	<b>1.0</b>	<b>8,075</b>	<b>9,733</b>	<b>-17.0</b>	<b>0.8</b>	<b>1.0</b>	<b>8,075</b>	<b>9,733</b>	<b>-17.0</b>
<b>Honda</b>	<b>0.5</b>	<b>0.5</b>	<b>4,626</b>	<b>4,994</b>	<b>-7.4</b>	<b>0.5</b>	<b>0.5</b>	<b>4,626</b>	<b>4,994</b>	<b>-7.4</b>
<b>Mitsubishi</b>	<b>0.2</b>	<b>0.3</b>	<b>2,240</b>	<b>3,450</b>	<b>-35.1</b>	<b>0.2</b>	<b>0.3</b>	<b>2,240</b>	<b>3,450</b>	<b>-35.1</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Mercedes-Benz brand only